

Penn State EXTENSION

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Marcellus Shale and Year End Tax Planning



Agenda

- **Overview of Marcellus Development**—Tom Murphy, Penn State Extension Educator
- **Managing a Sudden Windfall**—Paul Nicholas, Executive VP, Clermont Wealth Strategies
- **Year End Tax Planning Strategies**—Nancy Montanye, CPA, member of PICPA
- **Estate Planning Options**— Lester Greevy, Esq., Greevy & Associates
- **Questions and Answers** by the Panel

January 24, 2011

TIME: 7:00 pm —9:30 pm

LOCATION: Hughesville High School
Cemetery St.,
Hughesville, PA 17737

Pre-register at (570) 433-3040



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